

Demographic Intake Form

Date of Intake: _____

Referred by: _____

1st Visit Date: _____

PATIENT INFORMATION

Name: _____

Address: _____

Facility/Complex: _____ Room # _____

City: _____

State: _____ Zip Code: _____

Primary Phone: _____

Secondary Phone: _____

Birth Date: _____ O Male O Female

Social Security Number: _____ - _____ - _____ (helpful for billing)

Marital Status:

O Married O Divorced O Widow (er) O Single

Race:

O White

O Black or African American

O Asian

O American Indian or Alaska Native

O Native Hawaiian or Other Pacific Islander

Ethnicity:

O Hispanic

O Non-Hispanic

Lives alone: O Yes O No

If no, who does patient live with: _____

PRIMARY INSURANCE INFORMATION

(attach a copy of the front and back of insurance card)

Insurance Company: _____

Subscriber Name: _____

Subscriber Date of Birth: _____

Group Number: _____

Policy / ID Number: _____

Claims Address: _____

City: _____

State: _____ Zip Code: _____

SECONDARY INSURANCE INFORMATION

(attach a copy of the front and back of insurance card)

Insurance Company: _____

Subscriber Name: _____

Subscriber Date of Birth: _____

Group Number: _____

Policy / ID Number: _____

Claims Address: _____

City: _____

State: _____ Zip Code: _____

EMERGENCY CONTACT INFORMATION

Contact #1 Name: _____

Relationship to Patient: _____

Primary Phone: _____

Secondary Phone: _____

Contact you regarding visits/times/etc? O Yes O No

Contact you with medical results/advice? O Yes O No

Contact #2 Name: _____

Relationship to Patient: _____

Primary Phone: _____

Secondary Phone: _____

Contact you regarding visits/times/etc? O Yes O No

Contact you with medical results/advice? O Yes O No

CURRENT/PREVIOUS PRIMARY CARE PHYSICIAN

Name: _____

Phone: _____

Fax: _____

OTHER INFORMATION

How did you hear about us? _____

Do you have home health? O Yes O No

Agency name: _____

Agency phone: _____

Durable medical equipment in the home? O Yes O No

(List any medical equipment utilized such as bedside commode, walker, wheelchair, hospital bed, tube feeding pump, etc.)

RESPONSIBLE FINANCIAL PARTY INFORMATION

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Primary Phone: _____

Secondary Phone: _____

Relationship to Patient: _____

Equipment	Supplier Name and Phone